

Authorization for access to business account information (Not valid for access to claim file information)

Business information (your business's information)				
Legal name of company				
Account number		Firm number		
Address				
City/Town	Province		Postal code	
Telephone	Email			
Representative information				
Last name and first name are required if the person named is a legal representative in all cases except when the representative is the Office of the Employer Advisor.				
Last name		First name		
Company name (if applicable)		Email (optional)		
Address				
City/Town	Province		Postal code	
Telephone		Fax		

Toll free: 1-800-387-0750 | TTY: 1-800-387-0050 | Fax: 1-888-313-7373 | wsib.ca 10371A (06/20)



Type of authorization requested

NOTE: If you would like to name more than one person or organization, you will need to complete an additional authorization for access to business account information form.

Non-legal representation

I authorize the person or organization listed on page one of this form to act on behalf of my business' account (i.e. for reporting premiums, obtaining a clearance, balance/statement inquiries, general account maintenance etc.)

I request that a copy of my firm file be sent to the person or organization listed on page one

Legal representation

I authorize the person listed on page one of this form to act on behalf of my business' account for the purposes of

- appealing an account decision
- representation in matters such as: sale of business, bankruptcy etc.
- access to account related information

I request that a copy of my firm file be sent to the person listed on page one

Lawyer Paralegal Law Society of Ontario ID Number

The representative is exempt from Law Society of Ontario licensing requirements (please check the exemption that applies):

Office of the Employer Advisor (OEA)

Student legal aid services society

In-house legal services provider

Articling student

Legal clinics

Other regulated profession acting in the normal course of that profession (specify)

If you are unsure whether your representative is exempt, please contact the Law Society of Ontario.

10371A Page 2 of 4



Accounts to authorize

If your organization has more than one account, please indicate any accounts that the representative is not granted access to in the box below. If additional pages are required, each page must be signed by the authorized officer and attached to this form. If no accounts are listed, the representative will have access to all accounts in the organization.

Do not grant access to the following accounts (include account number and firm number):

Restriction on authorization

List any restriction to the authorization. If no restrictions are listed, the representative is authorized to represent your business, and have access to all account information that you would have access to, for all of your accounts not specified on this form.

Expiry	
Indicate the expiry date of this authorization. If you do not list an expiry, the authorization will continue indefinitely.	Authorization expiry date (yyyy-mm-dd)

Authorization

I have the authority to act on behalf of the business in the submission of this form and the information I have provided is truthful, accurate, current, and complete and, if this information changes, I will promptly update it to keep it true, accurate, current and complete. I understand that:

- it is an offence to deliberately make false statements to the WSIB
- the use of form is governed by the WSIB's website terms of use
- there are risks associated with electronic communication and I accept those risks

Name of authorized officer of the company	Position/title
Signature of authorized officer of the company	Date (yyyy-mm-dd)

10371A Page 3 of 4



Cancelling or changing an authorization

 It is your responsibility to notify us of any changes to this consent. You can cancel anytime by <u>contacting us</u>

Authorized officers

- An authorized officer is a corporate officer in your company who would normally have access to, and control of, the information to be released. For example, a president, controller, general manager, director of finance, etc. For more information see our policy on Authorization of Employer Representatives for Employer Accounts
- Spouses, same-sex partners (in decisions made on our after March 1, 2020), or family
 members are not entitled to access or to authorize the release of confidential information
 unless the person in question is an owner, partner, executive officer or authorized officer
 of the company, or an authorized representative of the company
- In exceptional circumstances, receivers appointed by the courts, trustees, and executors
 who have taken over management of a business undergoing bankruptcy, or for a
 deceased employer, can authorize the release of business account information and can
 also sign on behalf of the business

Ongoing issues under appeal

- If an appeal continues beyond any expiry date set by the business, the authorization of the representative is automatically extended until the date the WSIB makes a final decision on the appeal, the date the appeal is withdrawn by the business, or the date the business rescinds the authorization, whichever comes first. The authorization of the representative automatically terminates as of that date, unless it is been renewed. The issue under appeal must be identified to the WSIB
- Access to information is issued to the representative provided that the request relates to the issue under appeal

Code of conduct for representatives

Visit <u>wsib.ca/repconduct</u> to learn more about the standards of behaviour we expect from representatives of businesses and representatives of those who experienced a workplace injury or illness.

10371A Page 4 of 4